

# **CPT DATA FILES LICENSE AGREEMENT:**

## **APPENDIX C: ROYALTY RATES**

### **UPFRONT ANNUAL ROYALTY FEE**

<b>Effective Date</b>	<b>Upfront Annual Royalty Fee*</b>	<b>Minimum Prior Year Total Paid Royalties to Qualify for Waiver of Upfront Annual Royalty Fee**</b>
Jan. 1, 2020	\$1,050	\$11,550

\* Initial Upfront Annual Royalty Fee payment is due upon execution of this Agreement. An additional Upfront Annual Royalty Fee at AMA's then-current rates is due no later than July 31 of each subsequent year of the Term.

\*\* If Licensee's total royalties in the previous calendar year, inclusive of all Distribution Royalties and the Upfront Annual Royalty Fee (if it was paid), exceeds the minimum amount of total paid royalties detailed in Upfront Annual Royalty Fee table, an Upfront Annual Royalty Fee will be waived.

### **DISTRIBUTION ROYALTY RATES**

Distribution Royalty rates for applicable Licensing Models are listed below for the AMA content available for license under this Agreement. Royalty rates for content not currently included as Licensed Content under this Agreement are for reference only. Pursuant to Section 13.6, additional content may be added as Licensed Content upon execution of a written amendment to this Agreement, or such use may be subject to a separate license agreement.

### **2027 DISTRIBUTION ROYALTY RATES (EFFECTIVE AS OF JANUARY 1, 2027)**

**Table 1.1 Counting Users Model**

<b>Name of Data File</b>	<b>Effective Date</b>	<b>Distribution Royalty Rate</b>
Current Procedural Terminology (CPT®) Standard	January 1, 2027	\$18.50 for each User
Each previous annual release of CPT	January 1, 2027	\$9.25 for each User (in addition to per User royalty for current annual release as listed above)
Current Procedural Terminology (CPT®) Relative Value Units	January 1, 2027	Calculated as \$18.50 for each User, in addition to \$18.50 CPT Standard royalty for each User
AMA's Version of Healthcare Common Procedure Coding System, Level II	January 1, 2027	\$19.50
AMA's Version of International Classification of Diseases, 10th Revision, Clinical Modification and Procedure Coding System	January 1, 2027	\$22.00
CPT® Consumer Friendly Data	January 1, 2027	\$111.00 per 10,000 unique Consumer Users

**Table 1.2 Counting Users Model – Print Licensed Products**

Name of Licensed Content	Effective Date	Distribution Royalty Rate
Current Procedural Terminology, Fourth Edition and CPT® Standard Data File	January 1, 2027	\$18.50 per Distributed Copy

**Table 2 User Proxy Model**

Name of Data File	Effective Date	Distribution Royalty Rate
Current Procedural Terminology (CPT®) Standard	January 1, 2027	\$18.50 for each User
Each previous annual release of CPT	January 1, 2027	\$9.25 for each User, (in addition to per User royalty for current annual release as listed above)
Current Procedural Terminology (CPT®) Relative Value Units	January 1, 2027	Calculated as \$18.50 for each User, in addition to \$18.50 CPT Standard royalty for each User
AMA's Version of Healthcare Common Procedure Coding System, Level II	January 1, 2027	\$19.50
AMA's Version of International Classification of Diseases, 10th Revision, Clinical Modification and Procedure Coding System	January 1, 2027	\$22.00

**Table 3.1 Health Plan Model**

Name of Data File	Effective Date	Supporting Product Distribution Royalty Rate (per Member)
Current Procedural Terminology (CPT®) Standard	January 1, 2027	\$0.00546
AMA's Version of Healthcare Common Procedure Coding System, Level II	January 1, 2027	\$0.00579
AMA's Version of International Classification of Diseases, 10th Revision, Clinical Modification and Procedure Coding System	January 1, 2027	\$0.00657

**Table 4.1 Provider Health Analytics Model**

<b>Name of Data File</b>	<b>Effective Date</b>	<b>Provider Health Analytics Model Systems Array</b>	<b>Hospital/ Health System Setting Core Product Distribution Royalty Rate (per Weighted Patient Interaction)</b>	<b>Hospital/ Health System Setting Supporting Product Distribution Royalty Rate (per Weighted Patient Interaction)</b>	<b>Ambulatory Only Setting Core Product Distribution Royalty Rate (per Billing Provider)</b>	<b>Ambulatory Only Setting Supporting Product Distribution Royalty Rate (per Billing Provider)</b>	<b>Targeted Product Distribution Royalty Rate (per Person in Population)</b>	<b>Per Member Per Year Core Product Distribution Royalty Rate</b>	<b>Per Member Per Year Supporting Product Distribution Royalty Rate</b>
Current Procedural Terminology (CPT®) Standard	Jan. 1, 2027	Applies to all Provider Health Analytics Model Systems Arrays	\$0.00163	\$0.000272	\$3.82	\$0.65	\$0.0109 (Value Based Care Analytics Systems Array only)	\$0.0218	\$0.00546
Each Previous Annual Release of CPT Standard	Jan. 1, 2027	Applies to all Provider Health Analytics Model Systems Arrays	50% of current annual release Royalty Rate for Applicable Systems Array	50% of current annual release Royalty Rate for Applicable Systems Array	50% of current annual release Royalty Rate for Applicable Systems Array	50% of current annual release Royalty Rate for Applicable Systems Array	50% of current annual release Royalty Rate for Value-Based Care Analytics Systems Array	50% of current annual release Royalty Rate for Applicable Systems Array	50% of current annual release Royalty Rate for Applicable Systems Array
AMA's Version of Healthcare Common Procedure Coding System, Level II	Jan. 1, 2027	Applies to all Provider Health Analytics Model Systems Arrays	\$0.00175	\$0.000294	\$4.05	\$0.70	\$0.0115	N/A	N/A
AMA's Version of International Classification of Diseases, 10th Revision, Clinical Modification and Procedure Coding System	Jan. 1, 2027	Applies to all Provider Health Analytics Model Systems Arrays	\$0.00196	\$0.000328	\$4.59	\$0.78	\$0.01308	N/A	N/A

**Table 4.2 Provider Health Analytics Model – Integrated Products**

Name of Data File	Effective Date	Number of Systems Arrays In which Covered Product is recorded as a Core Product	Hospital/Health System Setting Integrated Product Distribution Royalty Rate (per Weighted Patient Interaction)	Ambulatory Only Setting Integrated Product Distribution Royalty Rate (per Billing Provider)
Current Procedural Terminology (CPT®) Standard	Jan. 1, 2027	2 - 3	\$0.00326	\$7.65
Each Previous Annual Release of CPT Standard	Jan. 1, 2027	2 - 3	50% of current annual release Royalty Rate detailed above	50% of current annual release Royalty Rate detailed above
Current Procedural Terminology (CPT®) Standard	Jan. 1, 2027	4 - 5	\$0.00573	\$13.39
Each Previous Annual Release of CPT Standard	Jan. 1, 2027	4 - 5	50% of current annual release Royalty Rate detailed above	50% of current annual release Royalty Rate detailed above

**Table 4(A) Provider Health Analytics Model – Provider Clearinghouse**

Name of Data File	Effective Date	Provider Clearinghouse Tier	Distribution Royalty Rate (per Billing Provider)
Current Procedural Terminology (CPT®) Standard	Jan. 1, 2027	Tier 1	N/A
		Tier 2	\$0.65
		Tier 3	\$1.30
AMA’s Version of Healthcare Common Procedure Coding System, Level II	Jan. 1, 2027	Tier 1	N/A
		Tier 2	\$0.70
		Tier 3	\$1.40
AMA’s Version of International Classification of Diseases, 10th Revision, Clinical Modification and Procedure Coding System	Jan. 1, 2027	Tier 1	N/A
		Tier 2	\$0.78
		Tier 3	\$1.56

**Table 5.1 Telemedicine and Remote Patient Monitoring Model**

Name of Data File	Effective Date	Virtual Clinical Care Product Distribution Royalty Rate (per Countable Virtual Interaction)	Remote Patient Monitoring Product Distribution Royalty Rate (per Quarterly Monitored Person)	Remote Patient Monitoring Program Distribution Royalty Rate (per Quarterly Active Enrolled Person)
Current Procedural Terminology (CPT®) Standard	January 1, 2027	\$0.053	\$0.053	\$0.079

**Table 5.1 Telemedicine and Remote Patient Monitoring Model**

<b>Name of Data File</b>	<b>Effective Date</b>	<b>Virtual Clinical Care Product Distribution Royalty Rate (per Countable Virtual Interaction)</b>	<b>Remote Patient Monitoring Product Distribution Royalty Rate (per Quarterly Monitored Person)</b>	<b>Remote Patient Monitoring Program Distribution Royalty Rate (per Quarterly Active Enrolled Person)</b>
Each Previous Annual Release of CPT Standard	January 1, 2027	\$0.0265	\$0.0265	\$0.0395